Consequences for the Bovine Embryo of Being Derived from a Spermatozoon Subjected to Post-Ejaculatory Aging and Heat Shock: Development to the Blastocyst Stage and Sex Ratio

Katherine Elizabeth May HENDRICKS1), Leydson MARTINS1,2) and Peter James HANSEN1)

1)Department of Animal Sciences, University of Florida, Gainesville, FL 32611, USA and 2)Universidade de São Paulo, Faculdade de Medicina Veterinária e Zootecnia, São Paulo, Brazil

Abstract. The objective was to determine whether aging of sperm caused by incubation at normothermic (38.5 C) or heat shock (40 C) temperatures for 4 h prior to oocyte insemination affects sperm motility, fertilizing ability, competence of the resultant embryo to develop to the blastocyst stage and blastocyst sex ratio. In the first experiment, the percent of sperm that were motile was reduced by aging (P<0.001) and the reduction in motility was greater for sperm at 40 C compared to sperm at 38.5 C (P<0.01). In the second experiment, oocytes were inseminated with aged sperm. A smaller percent of oocytes fertilized with sperm aged at either temperature cleaved by Day 3 after insemination than oocytes fertilized with fresh sperm (P<0.05). There was no effect of sperm aging on the percent of oocytes or cleaved embryos that developed to the blastocyst stage. Aging of sperm before fertilization at 38.5 C reduced the percent of blastocysts that were male (P<0.05). In the third experiment, incubation of sperm at 38.5 C or 40 C for 4 h did not reduce fertilizing ability of sperm as determined by pronuclear formation at 18 h post insemination. In conclusion, aging of sperm reduced cleavage rate and the percent of blastocysts that were males but had no effect on the developmental capacity of the embryo. The effect of aging on cleavage rate may represent reduced motility and errors occurring after fertilization and pronuclear formation. Aging at a temperature characteristic of maternal hyperthermia had little additional effect except that polyspermy was reduced. Results indicate that embryo competence for development to the blastocyst stage is independent of sperm damage as a result of aging for 4 h at normothermic or hyperthermic temperatures.

Key words: Aging, Bovine, Fertilization, Heat shock, Spermatozoa

Developmental competence of the mammalian embryo is dependent on genetic and non-genetic contributions from its parents [1–6]. Sperm could affect an embryo’s competence for development if the timing of fertilization or early cleavage is delayed. For example, embryos produced by high-fertility bulls entered S-phase of the first cell cycle earlier and had a longer S-phase than those produced by low-fertility bulls [7]. In another study, spermatozoa from 50% of bulls identified as being of low fertility in artificial insemination studs experienced premature capacitation [8]. Damage to the macromolecular portions of the sperm that are incorporated by the embryo could also result in formation of embryos with reduced developmental competence. Among these sperm contributions are DNA, the centriole [9], and RNA [10]. Embryos fertilized with semen containing a high proportion of sperm with extensive DNA damage have reduced competence for development [11–13] but the importance of damage to the centriole or sperm RNA is not known.

Damage to sperm can occur in the male reproductive tract or after deposition of sperm in the female. In bulls, for example, thermal stress of the scrotum leads to production of sperm that produce embryos with delayed or reduced pronuclear formation [14], a reduced ability of cleaved embryos to become blastocysts for some bulls [15, 16], and increased embryo apoptosis [17]. Sperm from diabetic mice have reduced capacity to fertilize oocytes and for the resultant embryos to give rise to blastocysts [18]. There is also evidence that sperm can be damaged after ejaculation by stresses that lead to reduced embryo competence after fertilization. X-irradiation of mouse sperm did not affect fertilizing ability but did reduce rates of blastocyst development and implantation [19]. Exposure of ejaculated frozen-thawed bull spermatozoa to gossypol [20] or reactive oxygen species reduced the percent of cleaved embryos that developed to the blastocyst stage [21].

For the current study, we used bull spermatozoa to test the hypothesis that aging of ejaculated sperm for 4 h after freeze-thawing would damage sperm and lead to embryos with reduced developmental competence after fertilization. The term ‘aging’ was used to represent incubation in vitro since this treatment can cause a reduction in sperm motility after 3 h [22]. A second hypothesis was that sperm damage would be enhanced if aging occurred at elevated temperatures. The heat-stress temperature used, 40 C, is characteristic of rectal temperatures of lactating cows exposed to heat stress [23, 24] and effects of aging sperm at this temperature could be relevant to understanding causes of reduced fertility of dairy cows during heat stress [25]. Exposure of human ejaculated sperm to mild heat shock caused DNA damage [26] and studies in the rabbit indicate that fertilization with sperm incubated at elevated temperature in vitro or in the female rabbit results in embryos with reduced implantation rates [27, 28].

Accepted for publication: October 6, 2008
Published online in J-STAGE: October 28, 2008
Correspondence: PJ Hansen (e-mail: hansen@animal.ufl.edu)
Materials and Methods

Materials

The media HEPES-Tyrosde Lactate (HEPES-TL), IVF-TL, and Sperm-TL were purchased from Caisson (Sugar City, ID, USA) and used to prepare HEPES-Tyrosde albumin lactate pyruvate (TALP), IVF-TALP, and Sperm-TALP as previously described [29]. Oocyte collection medium (OCM) was Tissue Culture Medium-199 (TCM-199) with Hank’s salts without phenol red (Atlanta Biologicals, Norcross, GA, USA) supplemented with 2% (v/v) bovine serum (Pel-Freez, Rogers, AR) containing 2 U/ml heparin, 100 U/ml penicillin-G, 0.1 mg/ml streptomycin, and 1 mM glutamine. Oocyte maturation medium (KSMOM) containing 1 mg/ml BSA was obtained from Caisson. Essentially fatty-acid free (EFAF) BSA was from Sigma-Aldrich (St. Louis, MO, USA). On the day of use, KSOM was modified for bovine embryos to produce KSOM-BE2, washed in 10 mM KPO4 (pH 7.4) containing 0.9% (w/v) sodium pyruvate, 50 μg/ml gentamicin sulfate, and 1 mM glutamine. Percoll was from GE Healthcare (Uppsala, Sweden). Potassium simplex optimized medium (KSOM) containing 1 mg/ml BSA was obtained from Caisson. Essentially fatty-acid free (EFAF) BSA was from Sigma-Aldrich (St. Louis, MO, USA). On the day of use, KSOM was modified for bovine embryos to produce KSOM-BE2 as described elsewhere [30]. Hoechst 33342 was from Calbiochem (San Diego, CA, USA). PCR oligonucleotide primers were obtained from Integrated DNA Technology (Coralville, IA, USA). Taq DNA polymerase and 100 mM dNTPs were from Invitrogen. DNA polymerase and 100 mM dNTPs were from Invitrogen.

Sperm preparation

Extended and frozen semen from Holstein bulls was obtained from Select Sires (Plain City, OH, USA) and ABS Global (DeForest, WI, USA). Semen was thawed, subjected to Percoll gradient purification to obtain motile spermatozoa [29], diluted in Sperm-TALP medium to 20 × 106 spermatozoa/ml, and aged by incubation at 38.5 or 40 C in air for 4 h using a water bath. Additional semen was thawed to prepare a non-incubated spermatozoa control. In this case, semen was thawed, subjected to Percoll purification, and diluted to 20 × 106 spermatozoa/ml at a time to coincide with the end of the incubation period for aged sperm.

Sperm motility

The percent of sperm exhibiting motility was assessed by visual examination. Briefly, 20 μl of sperm suspension were placed on a glass slide pre-warmed at 37 C and examined under 200 × magnification. Motility was estimated for 100 spermatozoa located in 10 different fields.

In vitro production of embryos

Embryo production was performed as previously described [30] except that sperm were subjected to incubation prior to fertilization as described above and oocytes in a single replicate were inseminated with semen from a single bull. Briefly, cumulus-oocyte complexes (COCs) were obtained by slicing 2 to 10 mm follicles on the surface of ovaries (a mixture of beef and dairy cattle) obtained from a local abattoir. COCs containing at least one layer of compact cumulus cells were selected for maturation and fertilization. They were washed twice in OCM and placed in groups of 10 in 50 μl drops of OMM overlaid with mineral oil and matured for 22 h at 38.5 C, 5% CO2 in humidified air. Matured oocytes where then washed once in HEPES-TALP and transferred in groups of 30 to 4-well-plates containing 600 μl IVF-TALP per well and 25 μl PHE [0.5 mM penicillamine, 0.25 mM hypotaurine, and 25 μM epinephrine in 0.9% (w/v) NaCl] per well and fertilized with 25 μl (5 × 104) Percoll-purified spermatozoa from a single Holstein bull. After 8 h of co-incubation at 38.5 C, 5% CO2 in humidified air, putative zygotes were removed from fertilization wells and demuded of cumulus cells by vortexing in 100 μl hyaluronidase (1,000 U/ml in approximately 0.5 ml HEPES-TALP). Demuded putative zygotes were cultured in groups of 25–30 in 50-μl drops of KSOM-BE2 overlaid with mineral oil at 38.5 C in a humidified atmosphere of 5% CO2, 5% O2 and the balance nitrogen. Fertilization was assessed at 18 h post-insemination (hpi), cleavage was assessed on Day 3 after insemination and presence of blastocysts was determined on Day 7 and/or Day 8 after insemination.

Embryo sex determination

Inseminated oocytes were transferred at 18 hpf from KSOM-BE2, washed in 10 mM KPO4 (pH 7.4) containing 0.9% (w/v) NaCl (PBS) and 1 mg/ml polyvinylpyrrolidone (PVP) (PBS-PVP) and transferred onto poly-L-lysine coated slides. Slides were allowed to air dry and fixed overnight in 100% ethanol and then stained with Hoechst 33421 (1 μg/ml in PBS-PVP) for 10 min in the dark at room temperature. Slides were washed three to four times with PBS-PVP, and cover slips mounted using 5 μl mounting medium containing ProLong® Gold antifade reagent (Invitrogen). Pronuclei of inseminated oocytes were identified by fluorescence using a Zeiss Axioplan 2 fluorescence microscope (Carl Zeiss, Göttingen, Germany) with an ultraviolet excitation filter. Oocytes were classified in four groups: X, unknown, unable to assess presence of pronuclei; M, unfertilized oocyte in Metaphase II with one polar body visible; 1PN, presence of a single decondensed pronucleus; 2PN, presence of two pronuclei, indicative of fertilization; and PPN, presence of 3 or more pronuclei. Oocytes with two pronuclei (2PN) were considered as fertilized and those with more than 2PN were considered as fertilized but polyspermic.

Pronuclei of inseminated oocytes were identified by fluorescence using a Zeiss Axioplan 2 fluorescence microscope (Carl Zeiss, Göttingen, Germany) with an ultraviolet excitation filter. Oocytes were classified in four groups: X, unknown, unable to assess presence of pronuclei; M, unfertilized oocyte in Metaphase II with one polar body visible; 1PN, presence of a single decondensed pronucleus; 2PN, presence of two pronuclei, indicative of fertilization; and PPN, presence of 3 or more pronuclei. Oocytes with two pronuclei (2PN) were considered as fertilized and those with more than 2PN were considered as fertilized but polyspermic.
auotosomal bovine-specific satellite sequence primers that amplify a 216 bp product [31]. The amplification reactions were conducted in a total volume of 20 μl. The first amplification consisted of 10× PCR buffer, 2.5 mM dNTPs, 50 mM MgCl₂, 1 unit of Taq DNA polymerase and 10 μM Y-specific forward primer (5’-GATCAC-TATACATACACACT-3’) and 10 μM Y-specific reverse primer (5’-GCTATGCTAACACAAATCTCG-3’). The first PCR was programmed for an initial denaturation at 95 C for 7 min followed by 10 cycles of 95 C for 30 sec, 55 C for 30 sec and 72 C for 30 sec; after the 10 cycles the reaction mixtures were kept at 72 C for 7 min. Tubes were centrifuged at 2000 × g for 5 sec prior to addition of the second PCR mix for autosomal primers containing 10 μM forward (5’-TGGAGGAAAGGACCCCGCT-3’) and 10 μM reverse primers (5’-TCGTGCAAACCGACACTG-3’). The second PCR was programmed for initial denaturation at 95 C for 7 min, 30 cycles of 95 C for 30 s, 55 C for 30 sec and 72 C for 30 sec, and a final step at 72 C for 7 min. PCR amplification products were separated by electrophoresis on 3% (w/v) agarose gels in a 1x TBE buffer (89 mM Tris, 88.9 mM boric acid, 2.2 mM EDTA, pH 8.3) containing 10 μg/ml ethidium bromide.

Experiments

The first experiment tested the effects of aging on sperm motility. Sperm motility was assessed for non-incubated sperm immediately following Percoll purification and for sperm at the end of the incubation period at 38.5 or 40 C in air for 4 h using a water bath. The experiment was replicated a total of 21 times with sperm from 17 bulls. The second experiment tested effects of aging on cleavage rate and development to the blastocyst stage when oocytes were fertilized for 8 h. Oocytes were fertilized with unincubated control sperm, sperm aged at 38.5 C or sperm aged at 40 C. Another group of oocytes remained unfertilized (i.e., incubation of oocytes in fertilization medium without sperm) to determine parthenogenesis. After fertilization for 8 h, oocytes (fertilized, i.e., putative zygotes, and unfertilized, possible parthenotes) were placed in groups of 25–30 in 50 μl microdrops of KSOM-BE2 at 38.5 C in a humidified atmosphere of 5% CO₂, 5% O₂ and the balance nitrogen. Cleavage was accessed on Day 3 after insemination and blastocyst development on Day 8 after insemination. The experiment was replicated a total of 11 times with a different bulb for each replicate and with a total of 226–853 oocytes/group. For 10 of these replicates, blastocysts were harvested at Day 7 and again at Day 8 for determination of embryo sex.

A third experiment was designed to determine the effect of aging on fertilization. Oocytes were fertilized with unincubated control sperm, sperm aged at 38.5 C or sperm aged at 40 C. After fertilization for 8 h, oocytes (i.e., putative zygotes) were placed in groups of 25–30 in drops of KSOM-BE2 medium until processing for fertilization determination at 18 hpi at 38.5 C in an humidified atmosphere of 5% CO₂, 5% O₂ and the balance nitrogen (v/v). The experiment was replicated three times using a different bulb for each replicate and with a total of 59–72 inseminated oocytes/group COCs.

Statistical analyses

For each replicate, percent sperm that were motile, percent of oocytes that were fertilized, cleaved or developed to the blastocyst stage, percent of cleaved embryos that became blastocysts, and percent of blastocysts that were male were calculated for all oocytes or embryos within the same treatment. Thus, the group of embryos treated alike within each replicate was the experimental unit. Data were subjected to least squares analysis of variance using the GLM procedure of the Statistical Analysis System (SAS for Windows, Release 9.0, SAS Institute, Cary, NC, USA). Data were analyzed without transformation and again after arcsin transformation to correct for any non-normality associated with percentage data. The mathematical model included effects of bull, sperm treatment and treatment × bull (i.e., error). Data are reported as least-squares means ± SEM from the analysis of the untransformed data while probability values are derived from analyses of transformed data. The CONTRAST statement of SAS was utilized to compare individual treatments.

Treatment effects on sex ratio were determined by logistic regression using the logistic procedure of SAS. Two comparisons were made: between control sperm and sperm aged at 38.5 C and between control sperm and sperm aged at 40 C.

Results

Sperm motility

As compared to nonincubated control sperm (79.3 ± 1.8%), a fewer percentage of sperm exhibited motility after aging for 4 h at either 38.5 C or 40 C (P<0.001). Moreover, motility was lower (P<0.01) for sperm aged at 40 C than for sperm aged at 38.5 C (38.3 ± 1.8 vs. 46.6 ± 1.8%).

Cleavage and development to the blastocyst stage

As compared to oocytes inseminated with control sperm, cleavage rate was lower for oocytes inseminated with sperm aged at 40 C (P<0.05) and tended to be lower (P=0.08) for oocytes inseminated with sperm aged at 38.5 C (Table 1). However, there was no significant difference in cleavage rates between oocytes produced from sperm pre-incubated at 38.5 C vs. 40 C. There was no effect of aging at either temperature on the percent of oocytes that became blastocysts or on the percent of cleaved embryos that became blastocysts (Table 1).

Fertilization

The effects of aging on the proportion of oocytes fertilized after 8 h was evaluated by counting the number of pronuclei at 18 hpi (Table 2). Overall fertilization rate, as determined by the proportion of embryos with at least two pronuclei, was not affected by aging of sperm at 38.5 C or at 40 C. Similarly, the percent of oocytes that were fertilized with a single spermatozoon (i.e., those with two pronuclei) was similar for all three groups and not affected by treatment. The percent of oocytes undergoing polyspermy (i.e., those with more than two pronuclei) tended (P=0.08) to be lower for oocytes fertilized with sperm aged at 40 C as compared to the controls. Aging at 38.5 C did not affect rate of polyspermy.
A total of 375 blastocysts were produced and 367 of these were successfully sexed. PCR reactions in which there were two amplicons (for Y-specific primers and for autosomal primers) were classified as males while those exhibiting an autosomal amplicon only were classified as female (Fig. 1). The effect of sperm treatment on the proportion of blastocysts at Day 7 and 8 that were male is presented in Table 3. For embryos produced from oocytes inseminated with non-incubated sperm, there was a preponderance of male blastocysts at both Day 7 (57.5%) and Day 8 (59.6%) after insemination. The percent of blastocysts that were male was reduced for embryos produced with sperm aged at 38.5 C (P=0.08) but not for embryos produced with sperm aged at 40 C.

**Discussion**

Aging of sperm after freeze-thawing reduced motility but had no effect on the fertilizing ability of bovine spermatozoa, a slight effect only on the proportion of oocytes cleaving after insemination, and no effect on the competence of the resultant embryo to develop to the blastocyst stage. Lack of effect of aging on embryo competence was true even when spermatozoa were incubated at a temperature of 40 C that is characteristic of heat-stressed cows.
Aging did affect sperm function, however, since sperm motility and cleavage rate was reduced and the blastocyst sex ratio tended to be altered by aging of sperm at 38.5°C.

Sperm survival after ejaculation is transient unless sperm are maintained with oviductal cells [32], cryopreserved or suspended in diluents designed to prolong viability while stored cold. Bull sperm incubated for 24 h at 39°C had reduced competence for fertilizing oocytes as determined by subsequent cleavage [32, 33]. Even short-term aging can compromise sperm function. In this study, motility of bull sperm was decreased by 4 h incubation at 38.5°C and slightly more so by incubation at 40°C. Previous work indicates bull sperm motility was decreased by as little as 3 h incubation at 39°C [22]. The reduction in cleavage rate when oocytes were fertilized with sperm aged at 38.5°C or 40°C in the current study could reflect decreased sperm motility and fertilizing capacity. However, examination of pronuclear formation after fertilization failed to indicate a decline in fertilization rate in oocytes inseminated with aged sperm. It may be, therefore, that the reduction in cleavage rate in oocytes inseminated with aged sperm reflects a delay in fertilization and aging of the oocyte [34]. It is also possible that aging damaged the sperm centriole so that synapsy was compromised.

The lack of effects of aging on the proportion of inseminated oocytes or cleaved embryos that became blastocysts agrees with other studies finding no effect of aging sperm for 3–6 h at 39°C on cleavage rate or on the proportion of oocytes becoming blastocysts [33, 35]. Embryos produced by sperm aged for 24 h did exhibit reduced competence for development however [33]. Aging in vivo is likely to result in less steep decline in sperm function than seen here because oviductal epithelial cells can maintain fertilizing capacity of bull spermatozoa for up to 30 h [32].

Lactating dairy cows exposed to heat stress often have rectal temperatures that reach or exceed 40°C [23, 24]. There is the potential, therefore, for sperm in the reproductive tract to be damaged by exposure to elevated temperature. Most of the data presented here are not supportive of such a hypothesis. As compared to aging at 38.5°C, there was no effect of 40°C on the fertilizing capacity of sperm as measured by pronuclear formation or on cleavage rate of oocytes at Day 3 after insemination. As compared to sperm at 38.5°C, aging at 40°C did not reduce the proportion of oocytes and cleaved embryos becoming blastocysts. Aging of sperm at 40°C also reduced the rate of polyspermy. This effect might reflect a reduction in motility or ability of sperm to attach to and penetrate the zona pellucida of the oocyte.

Developmental competence in the present study was evaluated to the blastocyst stage. One cannot rule out effects of sperm aging on embryo competence for development to later stages of embryogenesis. Studies in the rabbit using sperm exposed to heat shock in vitro [27] or in vivo [28] indicate increased embryonic loss at Day 9 or 12 after insemination.

One effect of aging sperm was on blastocyst sex ratio. In the absence of sperm aging, the sex ratio of blastocysts was skewed to males and aging at 38.5°C resulted in a sex ratio close to an equal number of males and female embryos. A similar effect of sperm aging on the sex ratio of the resultant blastocysts has been seen elsewhere [33, 35, 36].

A preponderance of male blastocysts is a characteristic of the in vitro embryo production system in our laboratory [37–39] and other laboratories [33–36, 40, 41]. The reason for this bias in sex gender is not clearly understood. It has been reported that male embryos develop faster in KSOM than female embryos [42], making it more likely that the first emerging blastocysts would be male. However, the increased proportion of males for embryos produced with control sperm in the present study was seen for embryos becoming blastocysts by Day 7 and between Day 7 and 8. Kimura et al. [43] demonstrated that glucose in excess of 1 mM is toxic to female bovine embryos but the concentrations of glucose in embryo culture medium in the present experiment (0.2 mM) was too low to be toxic [30]. It seems mostly likely that the gender bias is due to differential fertilizing ability of Y-bearing vs. X-bearing spermatozoa. In support of this are the findings that the sex bias occurs as early as the 4–8 cell stage [35] and that lengthening fertilization time beyond 5–6 h eliminated the male bias in the sex ratio of embryos [35, 36]. Iwata et al. [36] speculates that the more rapid fertilization achieved with Y-bearing sperm reflects earlier capacitation for Y-bearing sperm. Thus, it is likely that the reduction in the proportion of blastocysts that were male caused by aging of sperm at 38.5°C reflects differential effects of aging on fertilizing ability of Y-bearing and X-bearing sperm. Energy store depletion, free radical damage, membrane changes or other aging-associated changes [44–46] could occur more rapidly for Y-bearing sperm, particularly if they are more active because of earlier capacitation.

The reduction in male bias in sex ratio caused by aging at 38.5°C was not significant when sperm were aged at 40°C. Possibly, aging at 38.5°C affects Y-bearing sperm preferentially while aging at a higher temperature results in aging-associated changes in both Y- and X-bearing sperm.

The observation that aging of sperm can lead to changes in sex ratio of the resultant embryo points out the potential for changes in sperm function to effect the embryo formed by fertilization with that sperm. Nonetheless, despite nuclear and non-nuclear contributions of the sperm to the embryo [9], there was no evidence that the competence of the embryo to develop to the blastocyst stage was determined by aging at temperatures characteristic of normothermia or hyperthermia. Thus, at least under the conditions tested, damage to the sperm is more likely to lead to a reduction in fertilizing ability than to the cellular characteristics of the resultant embryo that determine its developmental potential.

Acknowledgements

Funding was provided by National Research Initiative Competitive Grants Program Grant No. 2007-35203-18070 from the U.S. Department of Agriculture Cooperative State Research, Education and Extension Service and by Research Grant No. US-3986-07 from BARD, the Binational Agricultural Research and Development Fund. The authors thank Marshall, Adam and Alex Chernin and the employees of Central Beef Packing Co. (Center Hill, FL, USA) for donation of ovaries and William Rembert for his assistance in collecting ovaries.
References